

FIRM BROCHURE – INDIVIDUAL DISCLOSURE BROCHURE

August 2017

for

Gary Duell

Personal CRD Number: 2510814

Investment Adviser Representative

SGL FINANCIAL, LLC
dba Duell Wealth Preservation
11301 SE Charview Court
Happy Valley, OR 97086

(503) 698-4812

g@garyduell.com

www.SGLfinancial.com

////////////////////////////////////

This brochure supplement provides information about Gary Duell that supplements the SGL Financial, LLC brochure (Form ADV 2A). You should have received a copy of that brochure. Please contact Mr. Duell if you did not receive SGL Financial, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Gary Duell is also available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**A. Name:** Gary R. Duell**B. Born:** 1952**C. Education Background and Professional Designations:****Education:**

BA in Philosophy/Psychology from Willamette University in 1974
 MBA in Business / Public Management from Willamette University in 2007

Professional Designations:**Business Background:**

04/2017 – Present	Investment Adviser Representative, SGL Financial, LLC formerly Wealth Financial Advisory Services, LLC
09/2010 – Present	Owner / Independent Agent / Investment Adviser Representative, Duell Wealth Preservation / Gary Duell
01/2007 - 09/2010	Managing Member / Investment Adviser Representative, Silver Sage Advisers, LLC
11/2002 – 01/2007	General Agent / Registered Representative, The O.N. Equity Sales Company

ITEM 3: DISCIPLINARY INFORMATION

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Duell is currently the owner of Duell Wealth Preservation, is a licensed insurance agent and is a dually registered investment adviser representative. From time to time when appropriate, Mr. Duell will offer clients products, or services from these other business activities. Clients should be aware that some products and services may pay a commission or charge other professional service fees. This may represent a possible conflict of interest; as commissionable products or service fee products can conflict with the fiduciary duties of a registered investment adviser. SGL Financial, LLC always acts in the best interest of the client; including the sale of commissionable or service fee products to advisory clients. Clients are in no way required to purchase any insurance or other service based products through any representative of SGL Financial, LLC in their capacity as an insurance agent or salesperson of service or commission based products.

ITEM 5: ADDITIONAL COMPENSATION

Other than investment advisory fees, salary, and bonuses Gary Duell does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through SGL Financial, LLC.

ITEM 6: SUPERVISION

As a representative of SGL Financial, LLC, Gary Duell works closely with the supervisor, Gabriel Lewit and COO/CCO, Steven Thomas who review all documents provided to clients prior to implementation. Gabriel Lewit can be contacted at (847) 499-3331 and Steven Thomas can be reached at (847) 499-3777. Gabriel Lewit, Steven Thomas, and Mr. Duell adhere to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.